Nonmonotonic Extensions of Low Complexity DLs: Complexity Results and Proof Methods

Laura Giordano¹, Valentina Gliozzi², Nicola Olivetti³, and Gian Luca Pozzato²

¹ Dipartimento di Informatica - Università del Piemonte Orientale "A. Avogadro"
² Dipartimento di Informatica - Università edgli Studi di Torino
³ LSIS-UMR CNRS 6168 Universitè "Paul Cézanne" - Aix-Marseille 3

Introduction

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- Basic idea: to extend DLs with a typicality operator T
- **9** $\mathbf{T}(C)$ singles out the "most normal" instances of the concept C

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- to handle defeasible inheritance needs the integration of some kind of nonmonotonic reasoning mechanism
 [BH95, BLW06, DLN⁺98, DNR02, ELST, Str93]
- However, all these methods present some difficulties

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- meaning of T: (for any concept C) T(C) singles out the "typical" instances of C
- semantics of T defined by a set of postulates that are a restatement of Kraus-Lehmann-Magidor axioms of preferential logic P (Representation Theorem [GGOP09])

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- A KB comprises, in addition to the standard TBox and ABox, a set of assertions of the type $T(C) \sqsubseteq D$ where D is a concept not mentioning T
- "normally students do not pay taxes" \Rightarrow $\mathbf{T}(Student) \sqsubseteq \neg TaxPayer$
- Example: normally a student does not pay taxes, normally a working student pays taxes, but normally a working student having children does not pay taxes (because he is discharged by the government)

$$\begin{split} \mathbf{T}(Student) &\sqsubseteq \neg TaxPayer \\ \mathbf{T}(Student \sqcap Worker) &\sqsubseteq TaxPayer \\ \mathbf{T}(Student \sqcap Worker \sqcap \exists HasChild.\top) &\sqsubseteq \neg TaxPayer \end{split}$$

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- **• T** is nonmonotonic = $C \sqsubseteq D$ does not imply $\mathbf{T}(C) \sqsubseteq \mathbf{T}(D)$
- Which inferences?

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ABox:

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- We have defined a nonmonotonic inference based on a minimal model semantics
- For DL + T = ALC + T nonmonotonic inference has a high complexity, namely CO-NEXP^{NP}, comparable however with that one of other NMR DL (circumscription)
- We are interested in applying our approach to low-complexity DLs \mathcal{EL}^{\perp} and DL-Lite_{core}.

The logic $\mathcal{EL}^{+\perp}\mathbf{T}$

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 - relevant for several applications, in particular in the bio-medical domain (GALEN Medical Knowledge Base, Systemized Nomenclature of Medicine, Gene Ontology) formalized in small extensions of *EL*
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 - relevant for several applications, in particular in the bio-medical domain (GALEN Medical Knowledge Base, Systemized Nomenclature of Medicine, Gene Ontology) formalized in small extensions of *EL*
 - reasoning in \mathcal{EL} is polynomial-time decidable

Language of $\mathcal{EL}^{\perp}T_{min}$

- Alphabet of
 - concept names \mathcal{C}
 - role names ${\cal R}$
 - individuals O
- **9** Given $A \in C$ and $r \in \mathcal{R}$, we define:

```
C := A \mid \top \mid \bot \mid C \sqcap CC_R := C \mid C_R \sqcap C_R \mid \exists r.CC_L := C_R \mid \mathbf{T}(C)
```

• TBox contains a finite set of concept inclusions $C_L \sqsubseteq C_R$

Example

The reformulation of the previous example in $\mathcal{EL}^{+\perp}\mathbf{T}$ gives the following KB:

 $TaxPayer \sqcap NotTaxPayer \sqsubseteq \bot$ $Parent \sqsubseteq \exists HasChild.\top$ $\exists HasChild.\top \sqsubseteq Parent$ $\mathbf{T}(Student) \sqsubseteq NotTaxPayer$ $\mathbf{T}(Student \sqcap Worker) \sqsubseteq TaxPayer$ $\mathbf{T}(Student \sqcap Worker \sqcap Parent) \sqsubseteq NotTaxPayer$

Language of $DL-Lite_c T_{min}$

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- **9** Given $A \in C$ and $r \in \mathcal{R}$, we define:

$$C_L := A \mid \exists R. \top \mid \mathbf{T}(A)$$
$$R := r \mid r^{-}$$
$$C_R := A \mid \neg A \mid \exists R. \top \mid \neg \exists R. \top$$

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Monotonic Semantics

A model \mathcal{M} is a structure $\langle \Delta, <, I \rangle$, where Δ is the domain and

- for each extended concept C, $C^I \subseteq \Delta$, and for each role R $R^I \subseteq \Delta \times \Delta$
- Is an irreflexive and transitive relation over Δ satisfying the Smoothness Condition (well-foundness)
- Is multilinear (or weakly connected): if u < z and v < z, then either u = v or u < v or v < u

Semantics of the T operator: $(\mathbf{T}(C))^I = Min_{\leq}(C^I)$. For the other operators C^I is defined in the usual way (in particular, $(r^-)^I = \{(a, b) \mid (b, a) \in r^I\}$)

A model satisfying a Knowledge Base (TBox,ABox) is defined as usual

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 - $(\Box C)^I = \{x \in \Delta \mid \text{for every } y \in \Delta, \text{ if } y < x \text{ then } y \in C^I\}$
- Thus $\mathbf{T}(C)^I = (C \sqcap \Box \neg C)^I$

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- e.g. we can consistently express that student, working student and working student with children have a different status as taxpayers
- but we cannot derive anything about the prototypical properties of a given individual, unless the KB contains explicit tipicality assumptions concerning this individual

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- If $(Student \sqcap Worker \sqcap Parent)(john) \in ABox, we cannot$ derive NotTaxPayer(john)

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- Informally, we prefer a model \mathcal{M} to a model \mathcal{N} if \mathcal{M} contains more typical instances of concepts than \mathcal{N}
- Given a KB, we consider a finite set \mathcal{L}_T of concepts occurring in the KB, the typicality of whose instances we want to maximize

- $\mathcal{M}_{\mathcal{L}_T}^{\square^-} = \{ (a, \neg \square \neg C) \mid a \in (\neg \square \neg C)^I, \text{ with } a \in \Delta, C \in \mathcal{L}_T \}$
- Given two models $\mathcal{M} = \langle \Delta_{\mathcal{M}}, <_{\mathcal{M}}, I_{\mathcal{M}} \rangle$ and $\mathcal{N} = \langle \Delta_{\mathcal{N}}, <_{\mathcal{N}}, I_{\mathcal{N}} \rangle$ of KB, we say that \mathcal{M} is preferred to \mathcal{N} w.r.t. \mathcal{L}_T ($\mathcal{M} <_{\mathcal{L}_T} \mathcal{N}$), if:

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 for all $a \in \mathcal{O}$

• A model \mathcal{M} is a minimal model for KB (with respect to \mathcal{L}_T) if it is a model of KB and there is no a model \mathcal{M}' of KB such that $\mathcal{M}' <_{\mathcal{L}_T} \mathcal{M}$

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- **Query** F : either a formula C(a) or a subsumption $C \sqsubseteq D$
- Minimal Entailment in $\mathcal{EL}^{\perp}T_{min}$
- A query *F* is minimally entailed from KB w.r.t. \mathcal{L}_T : KB $\models_{\mathcal{EL}^{\perp}T_{min}} F$ if *F* holds in all models of KB minimal w.r.t. \mathcal{L}_T

Example

Let $\mathcal{L}_{\mathbf{T}} = \{ Student, Student \sqcap Worker, Student \sqcap Worker \sqcap Parent \}$

- $KB \cup \{Student(john)\} \models_{\mathcal{EL}^{\perp}\mathbf{T}min} NotTaxPayer(john)$
- $KB \cup \{Student(john), Worker(john)\} \models_{\mathcal{EL}^{\perp}\mathbf{T}} \min TaxPayer(john)$
- $KB \cup \{Student(john), Worker(john), Parent(john)\} \models_{\mathcal{EL}^{\perp}\mathbf{T}} \min NotTaxPayer(john)$

Complexity results for $\mathcal{EL}^{\perp}\mathbf{T}_{min}$

- Entailment for $\mathcal{EL}^{+\perp}T$ is CoNP , but
 - Theorem 3.1 in [GGOP]. Entailment in $\mathcal{EL}^{\perp}\mathbf{T}_{min}$ is EXPTIME-hard .
- We need further restrctions
- One possibility: Left Local *EL*[⊥]T_{min} (considered for circumscriptive extension [BLW06])

Language of Left Local $\mathcal{EL}^{\perp}T_{\text{min}}$

- Alphabet of
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 - individuals O
- **9** Given $A \in C$ and $r \in \mathcal{R}$, we define:

```
C := A \mid \top \mid \bot \mid C \sqcap C

C_R := C \mid C_R \sqcap C_R \mid \exists r.C

C_L^{LL} := C \mid C_L^{LL} \sqcap C_L^{LL} \mid \exists r.\top \mid \mathbf{T}(C)
```

• TBox contains a finite set of concept inclusions $C_L^{LL} \sqsubseteq C_R$

Complexity results for Left Local $\mathcal{EL}^{\perp}T_{min}$

- Small model theorem (Theorem 3.11 in [GGOP]). KB $\models_{\mathcal{EL}^{\perp}T_{min}} F$ if and only if F holds in all models of KB whose size is polynomial in the size of KB.
- Theorem 3.12 in [GGOP]. If KB is Left Local, the problem of deciding whether KB $\models_{\mathcal{EL}^{\perp}\mathbf{T}_{min}} F$ is in Π_2^p .

A small model theorem and a similar complexity result can be proved for DL-Lite $_{c}T_{min}$ [GGOP]
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 - 2. Phase 2: $TAB_{PH2}^{\mathcal{EL}^{\perp}T}$ checks whether the candidate models found in Phase 1 are minimal models of KB

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 - W is a set of labels x_C used by existential rules

Special Existential Rules

The rule (\exists^+) is split in the following two rules:

Special Rule for (\square^-)

$$\overline{S} = S, u : \neg \Box \neg C_1, \dots, u : \neg \Box \neg C_n.$$

$$S_{u \to y}^M = \{y : \neg D, y : \Box \neg D \mid u : \Box \neg D \in S\} \text{ and, for } k = 1, 2, \dots, n,$$

$$\overline{S}_{u \to y}^{\Box^{-k}} = \{y : \neg \Box \neg C_j \sqcup C_j \mid u : \neg \Box \neg C_j \in \overline{S} \land j \neq k\}.$$

$$\frac{\langle S, u : \neg \Box \neg C_1, \neg \Box \neg C_2, \dots, u : \neg \Box \neg C_n \mid U \mid W \rangle}{\langle S, x : C_k, x : \Box \neg C_k, S_{u \to x}^M, \overline{S}_{u \to x}^{\Box^{-k}} \mid U \mid W \rangle}$$

$$\langle S, y_1 : C_k, y_1 : \Box \neg C_k, S_{u \to y_1}^M, \overline{S}_{u \to y_1}^{\Box^{-k}} \mid U \mid W \rangle \cdots \langle S, y_m : C_k, y_m : \Box \neg C_k, S_{u \to y_m}^M, \overline{S}_{u \to y_m}^{\Box^{-k}} \mid U \mid W \rangle }$$

for all k = 1, 2, ..., n, where $y_1, ..., y_m$ are all the labels occurring in S and x is new. Rule (\Box^-) contains:

In branches, one for each
$$u : \neg \Box \neg C_k$$
 in \overline{S} ;

• other $n \times m$ branches, where m is the number of labels occurring in S, one for each label y_i and for each $u : \neg \Box \neg C_k$ in \overline{S}

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Phase 2: $TAB_{PH2}^{\mathcal{EL}^{\perp}T}$

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$$\mathbf{B}^{\square^-} = \{x : \neg \square \neg C \mid x : \neg \square \neg C \text{ occurs in } \mathbf{B}\}$$

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- \blacktriangleright K contains formulas of the form $x : \neg \Box \neg C$, with $C \in \mathcal{L}_T$
- Basic idea: given an open B built by $TAB_{PH1}^{\mathcal{EL}\perp T}$, K is initialized with B^{\Box^-} in order to build smaller models

Phase 2: $TAB_{PH2}^{\mathcal{EL}^{\perp}T}$



The Tableau calculus $TAB_{min}^{\mathcal{EL}^{\perp}T}$

- $\langle S \mid U \mid \emptyset \rangle$ is the corresponding constraint system of KB
- \checkmark F= query
- S'= set of constraints obtained by adding to S the constraint corresponding to ¬F
- The calculus $\mathcal{TAB}_{min}^{\mathcal{EL}^{\perp}T}$ checks whether a query *F* is minimally entailed from a KB by means of the following procedure:
 - (phase 1) the calculus $\mathcal{TAB}_{PH1}^{\mathcal{EL}^{\perp}\mathbf{T}}$ is applied to $\langle S' \mid U \mid \emptyset \rangle$;
 - if, for each branch B built by $\mathcal{TAB}_{PH1}^{\mathcal{EL}\perp T}$, either
 - (i) B is closed or
 - (ii) (phase 2) the tableau built by the calculus $\mathcal{TAB}_{PH2}^{\mathcal{EL}^{\perp}T}$ for $\langle S \mid U \mid \mathbf{B}^{\Box^{-}} \rangle$ is open,

then $\mathsf{KB} \models_{\mathcal{EL}^{\perp}\mathbf{T}\min} F$, otherwise $\mathsf{KB} \not\models_{\mathcal{EL}^{\perp}\mathbf{T}\min} F$.

An example

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- **•** Theorem: $TAB_{min}^{\mathcal{EL}^{\perp}T}$ is a sound and complete decision procedure for verifying if KB $\models_{\mathcal{EL}^{\perp}T_{min}} F$.
- **Proposition**: Given a KB and a query F, the problem of checking whether KB $\cup \{\neg F\}$ is satisfiable is in NP.
- **Theorem**: The problem of deciding whether $\mathsf{KB} \models_{\mathcal{EL}^{\perp}\mathbf{T}\min} F$ by means of $\mathcal{TAB}_{min}^{\mathcal{EL}^{\perp}\mathbf{T}}$ is in Π_2^p . (matching known complexity)

Conclusions

- We have provided a two-phase tableau calculus $\mathcal{TAB}_{min}^{\mathcal{EL}^{\perp}T}$ for minimal entailment in the Left Local fragment of the logic $\mathcal{EL}^{\perp}T_{min}$ of the family of low complexity DLs \mathcal{EL}^{\perp} .
- The proposed calculus matches the known complexity results: Π_2^p
- A similar tableau procedure can be defined for DL-lite_cT fragment for which a Π_2^p upper bound for minimal entailment has been shown [GGOP].
- Study optimizations.
- Find polynomial fragments for minimal entailment, in analogy with circumscription [PFS10].

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Thank you!!!